

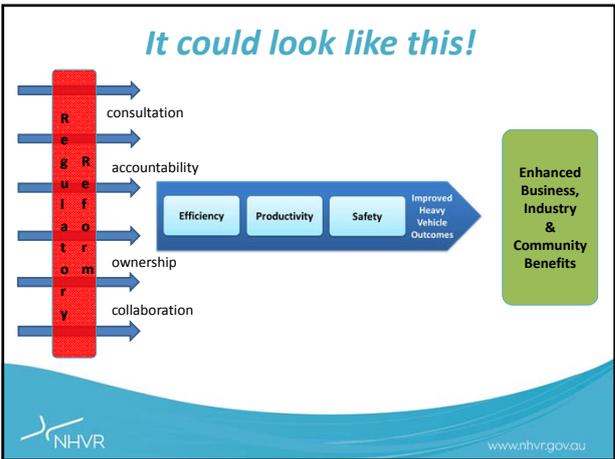


Presentation Overview

- Regulatory reform
 - What should it deliver?
 - What could it look like?
 - What driving it?
- NHVR, its role and industry touch points?
- What's ahead – NHVR focus
- What needs to be done and what's underway
- Summary

National regulatory reform should deliver?

- Improvements in productivity, safety and efficiency
- Benefit business, industry, and community
- Adaptable to the changing environment
- Consultative, collaborative with shared ownership and accountability
- Ultimately – National consistency



What's driving it

- Increased freight demand
 - Truck traffic estimated to increase 50%
 - Road freight = 33 %_{0m} of total freight task with 95%_{0m} of vehicles covered by HVNL (>4.5t GVM)
- Availability of technology
- Demand for simplification and reduced 'red tape'
- Productivity and efficiency improvements
- Enhanced safety outcomes

(*) Korda Mentha Road Freight Industry Overview, December 2012
(**) ALC and ACL Allen report: The Economic Significance of the Australian Logistics Industry, June 2014

A National Regulator exists

- The **NHVR** is established under the Heavy Vehicle National Law to **administer Heavy Vehicle Regulatory functions**.
- Commenced 10 February 2014
- Key focus on regulatory and operational reforms
- Australian first and something industry has been wanting for many years.

key touch points with industry

- Regulatory compliance
- Productivity and Safety
- Network access and facilitation
- Strategy
- Engagement and Partnerships
- Legislative and regulatory efficiency



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NHVR – What’s driving us

Over the coming years we will focus on:

- Building an effective **National** Heavy Vehicle Regulator
- Deliver nationally consistent rules and regulation
- Embrace innovation to enhance productivity & safety outcomes
- Use regulation – to lift the industry standard



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How will we get there

- Risk management based frameworks
- Consistent data and information
- Technology will be an enable
- Improved education and awareness
- Industry self-regulation and compliance
- Investigate use of accreditation frameworks



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The view ahead

Regulatory Compliance

- Ongoing refinement of service agreements
- Increased focus:
 - on Chain of Responsibility / codes of practice
 - use of intelligence to drive compliance effort
 - adoption of technology
- Industry portal to access educational, technical and legal information
- Strategies and systems in place to monitor Industry’s compliance and assistance to meet its obligations



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The view ahead

Improving productivity: Performance Based Standards

- Diversity of combinations
- Technologies available to expand use of PBS combinations
- Automated PBS application/approval system
- Road networks fully mapped for PBS access
- Use of PBS type standards to encourage innovation
- PBS to become the new “standard”



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PBS in action



Could the community really tell which one is Bigger and Heavier?
Can tell spot the PBS Vehicle?



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PBS in action



Is there really any difference?



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PBS in action



One of these vehicles is 15% more productive



The view ahead

- Accreditation:
 - More frameworks and options
 - Increasing acceptance of risk-based solutions
 - Reduced barriers to entry and increased integrity
 - Integration of data and information
 - Interactive portals for accreditation schemes
 - Pre-approved management systems for operators to adopt and implement



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The view ahead

- Safety generally:
 - Tools and information to support a safety culture
 - Greater focus on providing and supporting safety promotional activities
 - Centralised capture of safety critical information
 - Frameworks and standards to inform outcomes
 - Flexible approaches to meet needs of diverse industry

“Ultimately there can be no compromise when it comes to safety”



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The things we are doing

- To give industry certainty, the NHVR will progressively deliver the following:
 - Rolling forward work program
 - IT strategy and associated work program
 - Suite of core regulatory strategies
 - data, regulatory compliance, surveillance
 - Rolling legislative reform program (with NTC)



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Work already underway

- Projects to deliver national benefits:
 - Electronic work diary
 - Roadworthiness / NHVAS review
 - Heavy vehicle registration system
 - New access management system
 - A national licensing system?
- Refined Corporate Plan – to deliver:
 - Greater regulatory certainty for industry
 - Greater transparency in what NHVR plans to do and when



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Summary

- Regulatory consistency critical to future productivity
- Recognition of diverse customer mix:
 - Innovators of ideas, early adopters, reluctant acceptors and those requiring sanctions to change behaviour
- Awareness and education critical to success
- Informed partnerships and shared ownership
- It will take time – the structure is in place
- **“One Regulator – One rulebook”** will achieve Good National Regulation and Reform!



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